Measuring paradigmaticness Soc Stats Reading Group

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Evans, E., C. Gomez and D. McFarland. 2016. "Measuring paradigmaticness of disciplines using text." *Sociological Science*. http://doi.org/10.15195/v3.a32

- What is a paradigm?
- How should we measure it?
- Evaluating the measure

Some themes to keep in mind

- Standards for developing measures
- Data selection in measurement work
- Representation vs. operationalization
- Generalizability of measurement

Research firmly based upon one or more past scientific achievements, achievements that some particular scientific community acknowledges for a time as supplying the foundation for its further practice. (Kuhn 1962, p. 10)

Observable consequences of paradigmaticness

- Consensus about (or more specifically, commitment to) core ideas, canonical questions, methods of inquiry
- Rapid "discovery" (i.e. pursuing consensual problems as a mode of knowledge-production)

How do these relate?

Kuhn: Consensus causes rapid discovery Collins: Rapid discovery also causes consensus

Why would we want to measure this?

- Hierarchy of the sciences (paradigmatic divides "soft" from "hard" science)
- Pace and character of "discovery" (Kuhn says paradigmatic = faster)
- Scientific evaluation processes (paradigms imply a mode of evaluating claims)

Measurement type/level

- Nominal (fields are either paradigmatic or not)
- Ordinal (fields can be ordered as more or less paradigmatic)
- Interval (fields can have paradigmaticness level 1.324, say)

Prior art

- Citation age (de Solla Price 1970)
 - Rapid discovery entails more recent citations
 - Too dependent on expansion of science? (Do we agree this is a problem?)
- Dissertation length (e.g. Pfeffer and Moore 1980)
 - High consensus increases tacit knowledge, reduces need to reiterate core ideas
- Fractional graph area (e.g. Cleveland 1984)
 - Graphs encode consensual knowledge (aside: I find this counterintuitive)

Why text?

- Kuhn thinks paradigms are linguistic¹
- Scientific publications are one of the main venues where scientific field processes play out

¹This idea is due to Wittgenstein (1958).

Measuring paradigmaticness

- Consensus: "concentration of disciplinary language in key words that represent the core"
- Rapid discovery: "proportion of distinct terms that persist"
- Stability: "concentration of disciplinary discourse in terms that persist over time"

- Web of Science, 1991-2011
 - 5% random samples of articles in journals tagged as biology, chemistry, economics, mathematics, physics, political science, psychology, or sociology journals
 - (Is this really a conservative sampling strategy?)

Consensus

Definition

$$\begin{array}{ll} \mathsf{consensus} & =: 1 - \frac{\sum_{w \in d} \left[p_w \times \log \left(p_w \right) \right]}{\sum_{w \in d} \left[\frac{1}{V} \times \log \left(\frac{1}{V} \right) \right]} \end{array}$$

w: word

- *d*: disciplinary corpus
- p_w : probability of $w \in d$
- V: vocabulary size in d

Measure of word use concentration over the corpus in a given time window

Rapid discovery

Definition

$$\text{rapid discovery } \left(\overrightarrow{d_{j}}, \overrightarrow{d_{j+1}}\right) =: 1 - \frac{\sum_{w \in d_{j}, d_{j+1}} \left[tp_{w, d_{j}} \times tp_{w, d_{j+1}} \right]}{\sqrt{\sum_{w \in d_{j}} \left(tp_{w, d_{j}} \right)^{2}} \times \sqrt{\sum_{w \in d_{j+1}} \left(tp_{w, d_{j+1}} \right)^{2}} }$$

j: time window

 $tp_{w,\Box}$: is word present in time-windowed vocabulary \Box ?

Essentially, cosine similarity in vocabulary between time periods; high-paradigmaticness (i.e. more rapid discovery) means less similar words between time periods

Stability

Definition

stability
$$\left(\overrightarrow{d_{j}}, \overrightarrow{d_{j+1}}\right) =: \frac{\sum_{w \in d_{j}, d_{j+1}} \left[tf_{w, d_{j}} \times tf_{w, d_{j+1}}\right]}{\sqrt{\sum_{w \in d_{j}} \left(tf_{w, d_{j}}\right)^{2}} \times \sqrt{\sum_{w \in d_{j+1}} \left(tf_{w, d_{j+1}}\right)^{2}}}$$

 $tf_{w,\Box}$: word frequency in time-windowed vocabulary \Box Intended to capture use of the *same* words over time

How does it measure up?

- Validation
- Ochoice of data
- Onceptual generalizability

Validation

- Public/academic rankings as ground-truth (?!)
 - What is this picking up?
- Paradigm formation is a historical process
 - In Kuhn's theorization, paradigms form out of scientific achievements (can we identify these?)
 - If paradigmaticness varies over time, what are we detecting?

Choice of data

- Reliance on titles and abstracts (presentation vs. substance?)
 - Scientists try to look comprehensible (Zuckerman 1999)
 - Especially selecting works already categorized as such
- What else could we use?
 - Textbooks (Kuhn 1962; Cole 1983)
 - Conferences (proceedings, verbal discussion)
 - Press releases, media discourse

Conceptual generalizability

• Is "discovery" a universally meaningful characteristic of fields?

- There seems to be something different about "discovering" something in physical vs. social science
- Linguistic innovation as a paradigmatic activity
- Does paradigmaticness look the same in differently structured fields?
 - "Disciplines" constitute a fairly limited range of scientific knowledge work
 - Paradigmaticness is just what the physical sciences do (Kuhn 1962; Isaac 2011)
 - At what level of analysis do paradigms obtain (subfields, topics)?